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Proposed Attorneys for Debtor
and Debtor-in-Possession,
Coastal International, Inc.

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

SANTA ANA DIVISION

In re
COASTAL INTERNATIONAL, INC., a
Nevada corporation,

Debtor and Debtor-in-
Possession.

Case No. 8:19-bk-13584-TA

Chapter 11

ORDER SETTING HEARING ON:

- (1) **EMERGENCY MOTION FOR ORDER
AUTHORIZING DEBTOR TO OBTAIN
POSTPETITION FINANCING PURSUANT TO 11
U.S.C. §§ 105, 361, 362 AND 364;**
- (2) **EMERGENCY MOTION FOR ORDER
APPROVING STIPULATION FOR THE USE OF
CASH COLLATERAL PURSUANT TO 11 U.S.C.
SECTIONS 363(c)(2) AND 363(b)(1) AND
FEDERAL RULE OF BANKRUPTCY
PROCEDURE 4001(d) AND FOR ORDER
AUTHORIZING MAINTENANCE OF EXISTING
BANK ACCOUNTS AND CASH MANAGEMENT
SYSTEM AND HONORING PREPETITION
CHECKS FOR A LIMITED PERIOD OF TIME
PURSUANT TO 11 U.S.C. SECTIONS 105, 345,
and 363; AND**
- (3) **EMERGENCY MOTION FOR ORDER
AUTHORIZING PAYMENT AND HONORING OF
PREPETITION PAYROLL OBLIGATIONS**

DATE: September 18, 2019
TIME: 11:00 a.m.
CTRM: 5B
411 West Fourth Street
Santa Ana, California 92701

FILED & ENTERED

SEP 16 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY mcall DEPUTY CLERK

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IT IS ORDERED:

1. The hearing on Coastal International, Inc.'s ("Debtor") (1) the *Emergency Motion for Order Authorizing Debtor to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, and 364* ("DIP Financing Motion"); (b) the *Emergency Motion for Order Approving Stipulation for the Use of Cash Collateral Pursuant to 11 U.S.C. Sections 363(c)(2) and 363(b)(1) and Federal Rule of Bankruptcy Procedure 4001(d), Authorizing Maintenance of Existing Bank Accounts, Cash Management System and Honoring Pre-Petition Check for a Limited Period of Time Pursuant to 11 U.S.C. §§ 105, 345 and 363* ("Cash Collateral Motion"); and (c) the *Emergency Motion for Order Authorizing Payment and Honoring of Prepetition Payroll Obligations* ("Payroll Motion", and together with the DIP Financing Motion and Cash Collateral Motion, the "Motions") is set for September 18, 2019, at 11:00 a.m. in Courtroom 5B of the United States Bankruptcy Court for the Central District of California, Santa Ana Division ("Hearing");

2. Debtor must provide telephonic notice of the Hearing to (a) the Office of the United States Trustee; and (b) the secured creditors and/or counsel by no later than 5:00 p.m. on September 16, 2019.

3. Debtor must provide written notice of the Hearing on (a) the Office of the United States Trustee; (b) the secured creditors; (c) the 20 largest unsecured creditors; and (d) those requesting special notice, by overnight mail, email, fax and/or personal delivery by no later than 5:00 p.m. on September 16, 2019.

3. Debtor must serve a copy of the Motions on (a) the Office of the United States Trustee; and (b) the secured creditors by overnight mail, email, fax and/or personal delivery by no later than 5:00 p.m. on September 17, 2019.

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4. Any opposition to the Motions must be presented to the Court at or by the
time of the Hearing.

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Date: September 16, 2019



Theodor C. Albert
United States Bankruptcy Judge